

# KEY FACTS ON BAY AREA FOUNDATIONS



October 2006 / THE FOUNDATION CENTER

## Selected Grantmaker Data, 2004

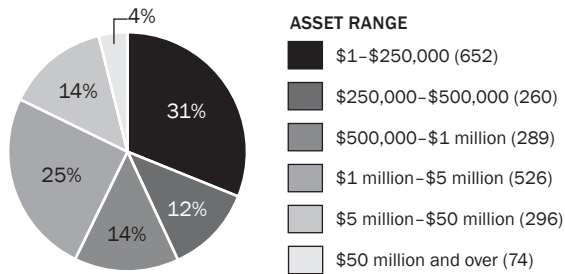
Bay Area grantmakers represent a substantial segment of California's foundation community. In 2004, one-third of the state's grantmaking independent, corporate, community, and operating foundations were located in the nine-county Bay Area. These funders held nearly half of California foundation assets (49.3 percent) and accounted for more than half of total giving (53.7 percent). Bay Area foundations also reported modestly faster growth in number and assets between 1999 and 2004, compared to California foundations overall, and much faster growth in giving.

## Summary Statistics for Bay Area Foundations, 2004

County	No. of Foundations	%	Assets	%	Total Giving	%
Alameda	206	9.8	\$1,615,025	4.2	\$107,034	4.9
Contra Costa	151	7.2	893,181	2.3	48,560	2.2
Marin	169	8.1	2,079,942	5.4	97,247	4.5
Napa	37	1.8	163,575	0.4	8,639	0.4
San Francisco	713	34.0	14,141,186	37.0	809,754	37.2
San Mateo	245	11.7	9,896,602	25.9	540,376	24.8
Santa Clara	489	23.3	8,947,217	23.4	532,310	24.5
Solano	18	0.9	67,098	0.2	5,442	0.3
Sonoma	69	3.3	385,511	1.0	25,977	1.2
<b>Total</b>	<b>2,097</b>	<b>100.0</b>	<b>\$38,189,334</b>	<b>100.0</b>	<b>\$2,175,338</b>	<b>100.0</b>

Note: Dollars in thousands. Due to rounding, figures may not add up. Figures exclude non-grantmaking foundations and grantmaking public charities.

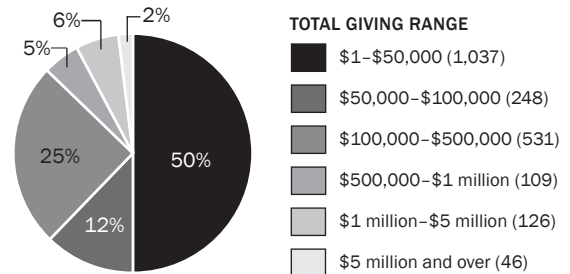
### Over half of Bay Area foundations held less than \$1 million in assets in 2004



PERCENT OF NUMBER OF FOUNDATIONS

Note: Based on 2,097 grantmaking Bay Area foundations. Actual number per category shown in parentheses.

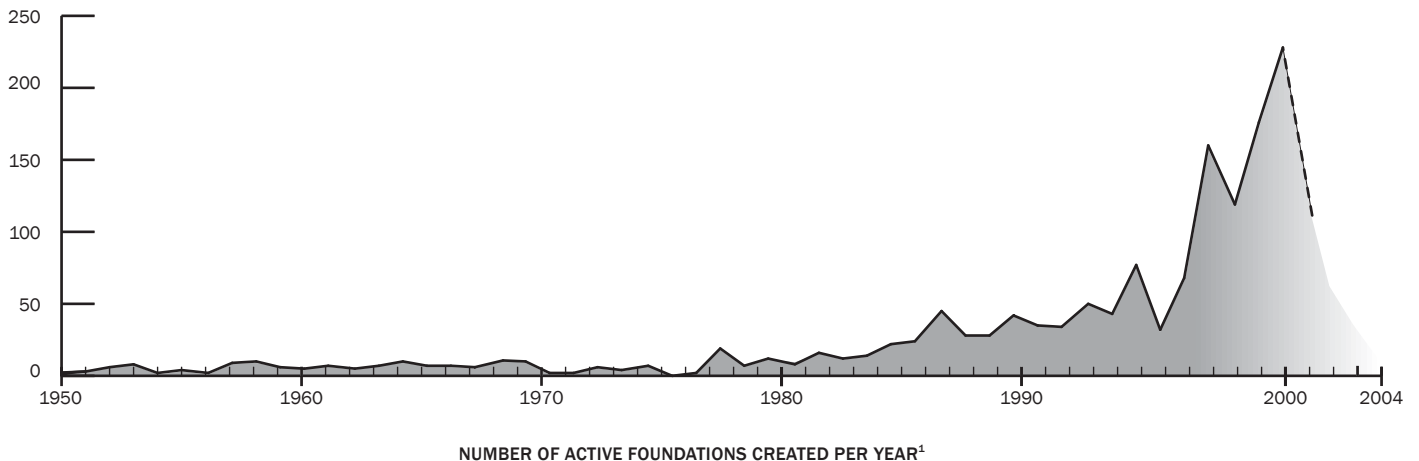
### Half of Bay Area foundations gave less than \$50,000 in 2004



PERCENT OF NUMBER OF FOUNDATIONS

Note: Based on 2,097 grantmaking Bay Area foundations. Actual number per category shown in parentheses.

## Year of Establishment for Bay Area Foundations



Note: Based on 1,667 grantmaking Bay Area foundations.

<sup>1</sup> Data incomplete after 2001. A total of 47 grantmaking California foundations established in 2003 or 2004 are currently included in the Foundation Center's database. Excludes 430 California foundations lacking establishment information.

### Top Ten Bay Area Foundations by Assets, 2004

Foundation Name	Foundation Type <sup>1</sup>	Assets	Fiscal Date
1. William and Flora Hewlett Foundation	IN	\$6,525,004,389	12/31/04
2. David and Lucile Packard Foundation	IN	5,328,293,452	12/31/04
3. Gordon and Betty Moore Foundation	IN	5,042,534,007	12/31/04
4. James Irvine Foundation	IN	1,541,924,918	12/31/04
5. Marin Community Foundation	CM	1,153,585,937	6/30/04
6. Packard Humanities Institute	OP	779,174,772	12/31/04
7. San Francisco Foundation	CM	757,717,972	6/30/04
8. Community Foundation Silicon Valley <sup>2</sup>	CM	664,906,845	6/30/04
9. Wayne & Gladys Valley Foundation	IN	648,163,609	9/30/04
10. Peninsula Community Foundation <sup>2</sup>	CM	565,416,429	12/31/04

<sup>1</sup>IN = Independent Foundation; CM = Community Foundation; OP = Operating Foundation.

<sup>2</sup>In 2006, Community Foundation Silicon Valley and the Peninsula Community Foundation merged to form the Silicon Valley Community Foundation.

### Top Ten Bay Area Foundations by Total Giving, 2004

Foundation Name	Foundation Type <sup>1</sup>	Total Giving <sup>2</sup>	Fiscal Date
1. David and Lucile Packard Foundation	IN	\$302,778,355	12/31/04
2. William and Flora Hewlett Foundation	IN	268,427,895	12/31/04
3. Gordon and Betty Moore Foundation	IN	225,986,140	12/31/04
4. Peninsula Community Foundation <sup>3</sup>	CM	109,135,104	12/31/04
5. Community Foundation Silicon Valley <sup>3</sup>	CM	75,920,573	6/30/04
6. Wells Fargo Foundation	CS	64,747,007	12/31/04
7. San Francisco Foundation	CM	64,392,830	6/30/04
8. Genentech Access To Care Foundation	OP	56,804,289	12/31/04
9. James Irvine Foundation	IN	49,407,820	12/31/04
10. Marin Community Foundation	CM	49,224,806	6/30/04

<sup>1</sup>IN = Independent Foundation; CM = Community Foundation; OP = Operating Foundation.

<sup>2</sup>Includes grants, scholarships, and employee matching gifts; excludes set-asides, loans, PRIs, and program expenses.

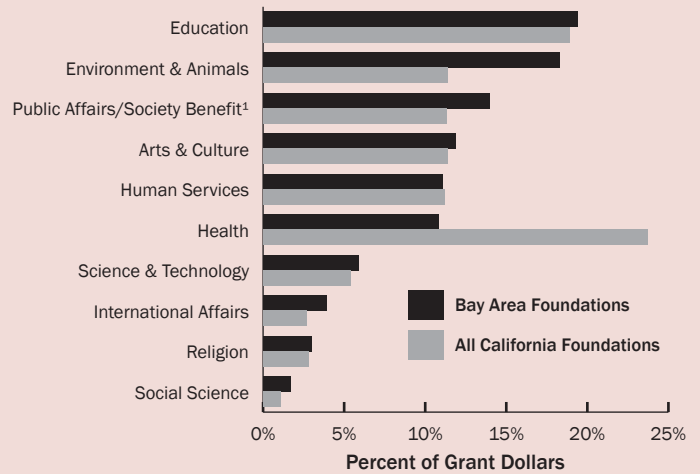
<sup>3</sup>In 2006, Community Foundation Silicon Valley and the Peninsula Community Foundation merged to form the Silicon Valley Community Foundation.

## Selected Giving Patterns, 2004

Bay Area foundations included in the Foundation Center's 2004 grants sample<sup>1</sup> prioritized giving for education and the environment and wildlife, while California foundations overall targeted by far their largest share of support for health. Nonetheless, relative to California grantmakers overall, Bay Area funders provided a roughly similar share of their 2004 giving for education (19.4 percent vs. 18.9 percent) but notably larger shares for the environment (18.3 percent vs. 11.4 percent), public affairs/society benefit (14 percent vs. 11.3 percent) and international affairs (3.9 percent vs. 2.7 percent). In contrast, they directed a substantially smaller share of their giving for health (10.8 percent vs. 23.7 percent). Still, the Bay Area was the headquarters location for several of the state's top private foundation health funders in 2004. The California Endowment and California Wellness Foundation, the state's largest health funders overall, also maintain offices in the Bay Area. In addition, the California HealthCare Foundation, a grantmaking public charity, is headquartered in Oakland.

<sup>1</sup>The 2004 grants sample included all of the grants of \$10,000 or more awarded by 1,172 of the largest U.S. foundations and accounted for roughly half of grant dollars awarded by the nation's close to 68,000 grantmaking foundations. Of the sampled foundations, 119 were based in California, including 55 Bay Area foundations. Giving by sampled Bay Area foundations represented half of funding by all Bay Area foundations in 2004.

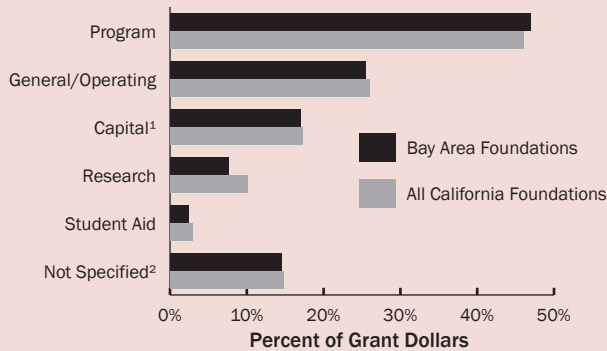
### Bay Area foundations favored education and the environment in 2004



**Note:** Based on all grants of \$10,000 or more awarded by a sample of 119 larger California foundations, including 55 Bay Area foundations.

<sup>1</sup>Includes civil rights and social action, community improvement and development, philanthropy and voluntarism, and public affairs.

### Bay Area foundations provided their largest shares of giving for program and operating support in 2004

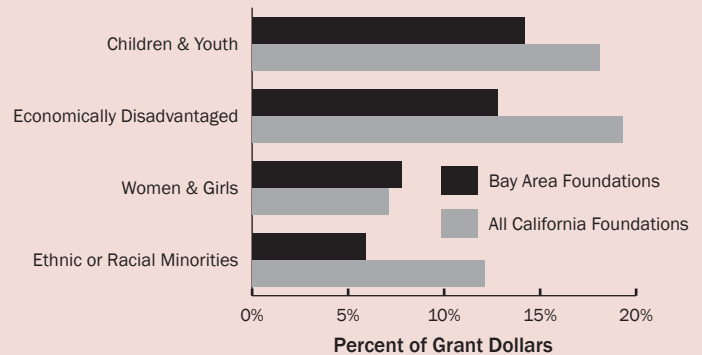


**Note:** Based on grants of \$10,000 or more awarded by a sample of 119 larger California foundations, including 55 Bay Area foundations.

<sup>1</sup>Capital support includes endowment funds.

<sup>2</sup>Over one-quarter of California foundation grants could not be coded for a type of support due to a lack of sufficient descriptive information.

### Among population groups, Bay Area foundations targeted their largest share of funding for children and youth in 2004



**Note:** Based on all grants of \$10,000 or more awarded by a sample of 119 larger California foundations, including 55 Bay Area foundations.

<sup>1</sup>Figures represent only grants awarded to groups that could be identified as serving specific populations or grants whose descriptions specified a benefit for a specific population. These figures do not reflect all giving benefiting these groups. In addition, grants may benefit multiple population groups, e.g., a grant for homeless children, and would therefore be counted more than once.

Source for all data: The Foundation Center

For more information, contact Steven Lawrence, director of research at the Foundation Center, at (212) 620-4230 or via email at sal@foundationcenter.org.