PREVIEW OF
KEY FACTS on
U.S. FOUNDATIONS
2014 EDITION
FULL REPORT COMING FALL 2014
IN 2012
THE U.S. WAS HOME TO
86,192
FOUNDATIONS1 WITH
$715 BILLION
IN ASSETS AND
$52 BILLION
IN GIVING

FOUNDATION GIVING THROUGH THE YEARS

<table>
<thead>
<tr>
<th>Year</th>
<th>Total Giving</th>
<th>Total Giving (constant 2003 dollars)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2003</td>
<td>$30.3 B</td>
<td>$30.3 B</td>
</tr>
<tr>
<td>2004</td>
<td>$31.8 B</td>
<td>$31.8 B</td>
</tr>
<tr>
<td>2005</td>
<td>$33.8 B</td>
<td>$33.8 B</td>
</tr>
<tr>
<td>2006</td>
<td>$34.8 B</td>
<td>$34.8 B</td>
</tr>
<tr>
<td>2007</td>
<td>$35.4 B</td>
<td>$35.4 B</td>
</tr>
<tr>
<td>2008</td>
<td>$36.3 B</td>
<td>$36.3 B</td>
</tr>
<tr>
<td>2009</td>
<td>$37.1 B</td>
<td>$37.1 B</td>
</tr>
<tr>
<td>2010</td>
<td>$38.5 B</td>
<td>$38.5 B</td>
</tr>
<tr>
<td>2011</td>
<td>$39.7 B</td>
<td>$39.7 B</td>
</tr>
<tr>
<td>2012</td>
<td>$41.3 B</td>
<td>$41.3 B</td>
</tr>
</tbody>
</table>

Did you know?

- The nation’s largest community foundation by assets ($3.7 B) is the Tulsa Community Foundation.
- More than one-quarter of U.S. foundations (23,155) are located in the South.
- New York State ranks first in the nation based on the number of foundations (13,880) and overall giving ($6.7 B).

PRIVATE GIVING

OUT OF $316.2 BILLION OF PRIVATE GIVING IN THE U.S.

- 72% from individuals (living donors)
- 5% from corporations (excludes corporate foundations)
- 7% from individuals (bequests)

16% came from foundations

Source: Figures for 2012 from Giving USA Foundation, Giving USA, 2013.

TYPES OF FOUNDATIONS

- **INDEPENDENT**: Includes most of the nation’s largest foundations. Generally established by individual donors or donor families.
- **OPERATING**: Primarily run their own programs, but some also make grants. Generally established by individual donors or donor families.
- **CORPORATE**: Established by businesses ranging from major corporations to family-owned shops, although legally separate entities.
- **COMMUNITY**: Raise funds from the public. Engage in grantmaking primarily within a defined geographic area.

TOTAL NO. OF FOUNDATIONS: 86,192

<table>
<thead>
<tr>
<th>Type</th>
<th>Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Independent</td>
<td>91% (78,562)</td>
</tr>
<tr>
<td>Operating</td>
<td>5% (4,218)</td>
</tr>
<tr>
<td>Corporate</td>
<td>3% (2,629)</td>
</tr>
<tr>
<td>Community</td>
<td>1% (763)</td>
</tr>
</tbody>
</table>

TOTAL ASSETS: $715 BILLION

- 82% ($584.0 B)
- 6% ($43.3 B)
- 3% ($23.2 B)
- 9% ($46.9 B)

TOTAL GIVING: $52 BILLION

- 68% ($35.4 B)
- 12% ($6.0 B)
- 11% ($5.5 B)
- 10% ($4.9 B)

2013 GIVING ESTIMATE: $54.7 BILLION2

- **INDEPENDENT**: +5% ($37.1 B)
- **OPERATING**: +7% ($4.4 B)
- **CORPORATE**: +5% ($5.7 B)
- **COMMUNITY**: +11% ($5.5 B)

*Includes foundations created by pharmaceutical corporations primarily to distribute medicine to individuals.

FOUNDER:

Growth. All signs point to continued ambiguity in the U.S. economy for at least another few years. Strong stock market performance has boosted the assets of many foundations and will undoubtedly encourage more individuals to create foundations. But some endowments are still recovering from the Great Recession, and not all foundations have achieved the rates of return suggested by market averages. Nonetheless, overall giving by the nation’s private and community foundations reached $54.7 billion in 2013, surpassing previous record levels even after adjusting for inflation.

Outlook. According to the Foundation Center’s annual “Foundation Giving Forecast Survey,” overall foundation giving will continue to grow a few points ahead of inflation in 2014. Independent and family foundations will likely show an even higher rate of growth.

1 Figures include all independent and family, corporate, community, and operating foundations that reported giving. Excluded from these figures are approximately 17,000 foundations that did not report giving in their latest fiscal years.

2 Family foundations are not legally defined entities, so there is no way to determine a definitive total.

*Family foundations are not legally defined entities, so there is no way to determine a definitive total.

Foundation Giving:

- 68% came from independent foundations.
- 12% came from corporate foundations.
- 11% came from community foundations.
- 10% came from operating foundations.

ABOUT THIS REPORT

Key Facts on U.S. Foundations provides you with what you need to know about the scale of the nation’s foundation community and the grantmaking priorities of the largest foundations. This report is produced annually by the Foundation Center’s research team.


For more information contact Steven Lawrence, director of research, at sal@foundationcenter.org or (212) 620-4230.

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ABOUT THE FOUNDATION CENTER

Established in 1956, the Foundation Center is the leading source of information about philanthropy worldwide. Through data, analysis, and training, it connects people who want to change the world to the resources they need to succeed. The Center maintains the most comprehensive database on U.S. and, increasingly, global grantmakers and their grants — a robust, accessible knowledge bank for the sector. It also operates research, education, and training programs designed to advance knowledge of philanthropy at every level. Thousands of people visit the Center’s web site each day and are served in its five regional library/learning centers and its network of 470 funding information centers located in public libraries, community foundations, and educational institutions nationwide and around the world.