

Aggregate Fiscal Data by Foundation Type, 2004 (Dollars in thousands)

Foundation Type	Number of Foundations	%	Assets	%	Gifts Received	%	Qualifying Distributions ¹	%	Total Giving ²	%	PRIs/Loans ³	%
Independent	60,031	88.6	\$425,102,512	83.3	\$13,654,541	56.9	\$25,428,863	71.4	\$23,333,736	73.3	\$169,976	71.9
Corporate	2,596	3.8	16,644,873	3.3	3,667,342	15.3	3,586,228	10.1	3,429,928	10.8	9,157	3.9
Community	700	1.0	38,782,471	7.6	3,859,248	16.1	3,098,605	8.7	2,916,434	9.2	15,301	6.5
Operating	4,409	6.5	29,951,052	5.9	2,808,347	11.7	3,510,215	9.9	2,163,808	6.8	42,022	17.8
Total	67,736	100.0	\$510,480,908	100.0	\$23,989,479	100.0	\$35,623,910	100.0	\$31,843,907	100.0	\$236,456	100.0

Source: The Foundation Center. Due to rounding, figures may not add up.

¹Qualifying distributions are the charitable expenditures used in calculating private foundations' required annual 5 percent payout; includes total giving, as well as reasonable administrative expenses, set-asides, PRIs, operating program expenses, and amounts paid to acquire assets used directly for charitable purposes.

²Includes grants, scholarships, and employee matching gifts; excludes set-asides, loans, PRIs, and program expenses.

³Program-Related Investments (PRIs) include low- or no-interest loans and charitable investments for projects clearly related to the foundations' grantmaking interests. These disbursements count toward qualifying distributions.

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