

Fiscal Data of Grantmaking Foundations by Region and State, 2004

Region ¹	Number of Foundations	%	Assets	%	Gifts Received	%	Qualifying Distributions ²	%	Total Giving ³	%
NORTHEAST	20,881	30.8	\$149,954,798	29.4	\$7,616,429	31.7	\$11,896,086	33.4	\$10,875,074	34.2
New England	6,010	8.9	24,352,746	4.8	1,606,699	6.7	1,879,650	5.3	1,675,563	5.3
Connecticut	1,392	2.1	6,269,664	1.2	524,651	2.2	595,982	1.7	560,737	1.8
Maine	284	0.4	992,492	0.2	80,212	0.3	73,249	0.2	66,439	0.2
Massachusetts	2,752	4.1	13,010,144	2.5	833,334	3.5	962,852	2.7	833,821	2.6
New Hampshire	285	0.4	1,133,452	0.2	43,427	0.2	71,864	0.2	57,594	0.2
Rhode Island	1,080	1.6	2,553,168	0.5	109,835	0.5	146,559	0.4	138,322	0.4
Vermont	217	0.3	393,825	0.1	15,240	0.1	29,144	0.1	18,652	0.1
Middle Atlantic	14,871	22.0	125,602,052	24.6	6,009,730	25.1	10,016,436	28.1	9,199,511	28.9
New Jersey	2,464	3.6	18,324,725	3.6	2,090,367	8.7	2,631,387	7.4	2,547,546	8.0
New York	8,815	13.0	85,165,027	16.7	3,163,402	13.2	5,920,970	16.6	5,305,884	16.7
Pennsylvania	3,592	5.3	22,112,301	4.3	755,962	3.2	1,464,078	4.1	1,346,081	4.2
MIDWEST	16,750	24.7	109,502,477	21.5	4,717,465	19.7	7,443,651	20.9	6,850,064	21.5
East North Central	11,925	17.6	82,653,538	16.2	3,409,918	14.2	5,490,204	15.4	5,059,634	15.9
Illinois	3,800	5.6	22,097,863	4.3	1,036,931	4.3	1,439,775	4.0	1,349,153	4.2
Indiana	1,111	1.6	15,439,594	3.0	466,741	1.9	938,078	2.6	901,902	2.8
Michigan	1,978	2.9	23,597,658	4.6	822,544	3.4	1,502,312	4.2	1,318,848	4.1
Ohio	3,062	4.5	14,874,495	2.9	746,345	3.1	1,080,445	3.0	1,003,537	3.2
Wisconsin	1,974	2.9	6,643,929	1.3	337,356	1.4	529,594	1.5	486,194	1.5
West North Central	4,825	7.1	26,848,938	5.3	1,307,548	5.5	1,953,446	5.5	1,790,430	5.6
Iowa	798	1.2	2,503,532	0.5	116,532	0.5	183,111	0.5	171,198	0.5
Kansas	681	1.0	1,966,128	0.4	100,199	0.4	126,421	0.4	118,726	0.4
Minnesota	1,320	1.9	11,161,292	2.2	441,349	1.8	780,428	2.2	711,999	2.2
Missouri	1,254	1.9	8,284,982	1.6	352,280	1.5	588,142	1.7	521,880	1.6
Nebraska	573	0.8	2,384,075	0.5	269,367	1.1	236,549	0.7	231,554	0.7
North Dakota	79	0.1	175,200	0.0	7,122	0.0	10,240	0.0	8,944	0.0
South Dakota	120	0.2	373,730	0.1	20,698	0.1	28,556	0.1	26,129	0.1
SOUTH	18,207	26.9	110,403,698	21.6	6,061,371	25.3	7,902,502	22.2	6,979,770	21.9
South Atlantic	11,283	16.7	63,154,163	12.4	3,235,031	13.5	4,715,276	13.2	4,165,891	13.1
Delaware	427	0.6	3,539,100	0.7	173,219	0.7	222,572	0.6	216,632	0.7
District of Columbia	389	0.6	4,920,004	1.0	397,219	1.7	492,450	1.4	369,935	1.2
Florida	3,507	5.2	15,015,085	2.9	816,246	3.4	1,002,082	2.8	931,872	2.9
Georgia	1,285	1.9	9,110,370	1.8	553,880	2.3	766,706	2.2	657,027	2.1
Maryland	1,412	2.1	11,331,389	2.2	430,605	1.8	786,838	2.2	686,668	2.2
North Carolina	2,400	3.5	10,661,403	2.1	544,207	2.3	820,754	2.3	781,001	2.5
South Carolina	397	0.6	1,583,622	0.3	65,563	0.3	104,573	0.3	94,079	0.3
Virginia	1,240	1.8	6,093,134	1.2	219,391	0.9	475,267	1.3	388,674	1.2
West Virginia	226	0.3	900,056	0.2	34,701	0.1	44,033	0.1	40,002	0.1
East South Central	1,988	2.9	8,813,401	1.7	500,975	2.1	662,364	1.9	628,962	2.0
Alabama	667	1.0	1,970,789	0.4	87,338	0.4	139,277	0.4	132,647	0.4
Kentucky	401	0.6	1,578,318	0.3	48,111	0.2	99,898	0.3	91,991	0.3
Mississippi	230	0.3	914,319	0.2	56,302	0.2	59,206	0.2	50,408	0.2
Tennessee	690	1.0	4,349,975	0.9	309,224	1.3	363,983	1.0	353,916	1.1
West South Central	4,936	7.3	38,436,134	7.5	2,325,365	9.7	2,524,863	7.1	2,184,917	6.9
Arkansas	271	0.4	2,338,096	0.5	694,233	2.9	382,394	1.1	288,981	0.9
Louisiana	452	0.7	2,256,411	0.4	99,190	0.4	130,984	0.4	116,667	0.4
Oklahoma	577	0.9	6,560,902	1.3	432,742	1.8	309,697	0.9	237,451	0.7
Texas	3,636	5.4	27,280,725	5.3	1,099,200	4.6	1,701,787	4.8	1,541,818	4.8
WEST	11,881	17.5	140,562,588	27.5	5,588,814	23.3	8,374,732	23.5	7,133,386	22.4
Mountain	3,313	4.9	19,783,277	3.9	826,928	3.4	1,208,841	3.4	1,116,893	3.5
Arizona	602	0.9	2,866,871	0.6	154,984	0.6	195,334	0.5	184,150	0.6
Colorado	1,096	1.6	7,387,486	1.4	266,461	1.1	427,721	1.2	361,455	1.1
Idaho	183	0.3	1,173,671	0.2	55,792	0.2	70,924	0.2	67,488	0.2
Montana	183	0.3	404,287	0.1	13,720	0.1	23,545	0.1	20,900	0.1
Nevada	430	0.6	3,737,789	0.7	135,769	0.6	221,720	0.6	240,776	0.8
New Mexico	219	0.3	1,149,953	0.2	49,307	0.2	79,173	0.2	63,347	0.2
Utah	427	0.6	1,970,367	0.4	70,254	0.3	119,912	0.3	115,494	0.4
Wyoming	173	0.3	1,092,854	0.2	80,641	0.3	70,511	0.2	63,283	0.2
Pacific	8,568	12.6	120,779,311	23.7	4,761,886	19.8	7,165,891	20.1	6,016,493	18.9
Alaska	62	0.1	629,432	0.1	72,466	0.3	34,738	0.1	29,922	0.1
California	6,242	9.2	77,429,227	15.2	3,271,167	13.6	4,975,084	14.0	4,053,719	12.7
Hawaii	287	0.4	1,463,674	0.3	63,033	0.3	81,022	0.2	71,648	0.2
Oregon	703	1.0	3,894,460	0.8	263,532	1.1	250,265	0.7	220,064	0.7
Washington	1,274	1.9	37,362,518	7.3	1,091,687	4.6	1,824,782	5.1	1,641,140	5.2
CARIBBEAN⁴	16	0.0	55,816	0.0	5,299	0.0	6,846	0.0	5,556	0.0
Puerto Rico	6	0.0	24,430	0.0	1,450	0.0	2,088	0.0	1,238	0.0
Virgin Islands	10	0.0	31,386	0.0	3,849	0.0	4,758	0.0	4,319	0.0
SOUTH PACIFIC⁴	1	0.0	1,531	0.0	100	0.0	93	0.0	57	0.0
American Samoa	1	0.0	1,531	0.0	100	0.0	93	0.0	57	0.0
Total	67,736	100.0	\$510,480,908	100.0	\$23,989,479	100.0	\$35,623,910	100.0	\$31,843,907	100.0

Source: The Foundation Center, *Foundation Yearbook*, 2006. Dollars in thousands. Due to rounding, figures may not add up.

¹Geographic regions as defined by the U.S. Census Bureau.

²Qualifying distributions are the charitable expenditures used in calculating private foundations' required annual 5 percent payout; includes total giving, as well as reasonable administrative expenses, set-asides, PRLs, operating program expenses, and amounts paid to acquire assets used directly for charitable purposes.

³Includes grants, scholarships, and employee matching gifts; excludes set-asides, loans, PRLs, and program expenses. For some operating foundations, program expenses are included.

⁴Private foundations in Puerto Rico, the Virgin Islands and American Samoa are not required to file Form 990-PF. Only a few voluntary reporters are represented.