

Aggregate Financial Data for Foundations in the State of Montana, 2002*

Foundation Type	No. of Foundations	%	Assets	%	Gifts Received	%	Qualifying Distributions ¹	%	Total Giving ²	%
Independent	150	85.2	\$269,781,606	80.2	\$11,273,079	51.5	\$16,120,179	72.3	\$15,219,872	76.2
Corporate	6	3.4	14,951,310	4.4	2,445,759	11.2	3,088,354	13.8	2,944,683	14.7
Community	2	1.1	41,075,608	12.2	7,059,794	32.2	1,753,502	7.9	1,198,368	6.0
Operating	18	10.2	10,418,366	3.1	1,120,284	5.1	1,348,961	6.0	611,710	3.1
Total	176	100.0	\$336,226,890	100.0	\$21,898,916	100.0	\$22,310,996	100.0	\$19,974,633	100.0

Source: The Foundation Center.

*Due to rounding, figures may not add up. The search set includes all active private and community grantmaking foundations located in the state. Only grantmaking operating foundations are included.

¹Qualifying distributions are the expenditures used in calculating the required payout; includes total grants, as well as reasonable administrative expenses, set-asides, PRIs, operating program expenses, and the amount paid to acquire assets used directly for charitable purposes.

²Includes grants, scholarships, and employee matching gifts.

Copyright © 2004, The Foundation Center. All rights reserved. Permission to use, copy, and/or distribute this document in whole or in part for internal, noncommercial purposes without fee is hereby granted provided that this notice and appropriate credit to the Foundation Center is included in all copies. All references to data contained in this document must also credit the Foundation Center. **No other reproduction, republishing, or dissemination in any manner or form is permitted without prior written consent from the Foundation Center. Requests for written consent should be submitted to the Foundation Center's Research Department.**