

Aggregate Financial Data for Foundations in the State of Montana, 2000*

| Foundation Type | No. of Foundations | % | Assets | % | Gifts Received | % | Qualifying Distributions ¹ | % | Total Giving ² | % |
|--------------------|--------------------|--------------|----------------------|--------------|---------------------|--------------|---------------------------------------|--------------|---------------------------|--------------|
| Independent | 148 | 89.2 | \$256,284,879 | 82.4 | \$7,116,725 | 41.4 | \$11,226,963 | 73.9 | \$10,562,457 | 75.9 |
| Corporate | 5 | 3.0 | 17,667,824 | 5.7 | 1,625,727 | 9.5 | 2,621,461 | 17.3 | 2,538,679 | 18.2 |
| Community | 1 | 0.6 | 32,459,597 | 10.4 | 7,396,574 | 43.0 | 573,971 | 3.8 | 573,971 | 4.1 |
| Operating | 12 | 7.2 | 4,791,664 | 1.5 | 1,048,416 | 6.1 | 769,555 | 5.1 | 243,053 | 1.7 |
| Total | 166 | 100.0 | \$311,203,964 | 100.0 | \$17,187,442 | 100.0 | \$15,191,950 | 100.0 | \$13,918,160 | 100.0 |

Source: The Foundation Center.

*Due to rounding, figures may not add up. The search set includes all active private and community grantmaking foundations located in the state. Only grantmaking operating foundations are included.

¹Qualifying distributions is the amount used in calculating the required payout; includes total grants, as well as reasonable administrative expenses, set-asides, PRIs, operating program expenses, and the amount paid to acquire assets used directly for charitable purposes.

²Includes grants, scholarships, and employee matching gifts.