

Aggregate Financial Data for Foundations in the State of Montana, circa 1997*

Foundation Type	No. of Foundations		Assets		Gifts Received		Qualifying Distributions ¹		Total Grants ²	
		%		%		%		%		%
Independent	117	90.0	\$137,714	80.9	\$3,149	44.8	\$6,350	67.8	\$5,637	67.0
Corporate	4	3.1	11,744	6.9	959	13.6	959	10.2	892	10.6
Community	1	0.8	18,465	10.8	2,315	32.9	1,663	17.7	1,663	19.8
Operating	8	6.2	2,376	1.4	608	8.6	399	4.3	218	2.6
Total	130	100.0	\$170,298	100.0	\$7,031	100.0	\$9,371	100.0	\$8,410	100.0

Source: The Foundation Center.

*Dollars in thousands. Due to rounding, figures may not add up. The search set includes all active private and community grantmaking foundations located in the state. Only grantmaking operating foundations are included.

¹Qualifying distributions is the amount used in calculating the required 5 percent payout; includes total grants, as well as reasonable administrative expenses, set-asides, PRIs, operating program expenses, and the amount paid to acquire assets used directly for charitable purposes.

²Includes grants, scholarships, and employee matching gifts.